

NIET-GEAUDITEERDE AGGREGATIE van de INDIVIDUELE JAARREKENINGEN ONDERWORPEN AAN EEN BEPERKT NAZICHT VAN DE COMMISSARISSEN INFRAx

ACTIVA - Geaggregeerde balans Infrac-groep		Codes	30/06/14 Inter-aqua	30/06/14 Inter-energa	30/06/14 Infrac cvba	30/06/14 Infrac Limburg	30/06/14 Iveg	30/06/14 Inter-media	30/06/14 PBE	30/06/14 Riobra	30/06/14 Infrac West	30/06/14 Total	30/06/14 Eliminations	30/06/14 Infrac group
VASTE ACTIVA		20/28	657.769.320	1.160.091.730	221.026.792	251.242.816	255.289.695	23.117.611	217.828.217	169.624.155	586.581.576	3.542.571.912	-397.934.247	3.144.637.665
I.	OPRICHTINGSKOSTEN	20	0	0	0	0	0	0	826.287	945	6.308	833.540	0	833.540
II.	IMMATERIELE VASTE ACTIVA	21	2.543.109	627.692	14.864.666	5.587.975	307.904	0	42.220	694.043	2.266.417	26.934.027	0	26.934.027
III.	MATERIELE VASTE ACTIVA	22/27	655.226.211	1.159.403.521	5.861.608	18.555.363	248.828.847	15.590.228	195.789.232	168.443.391	567.551.122	3.035.249.523	0	3.035.249.523
	A. Terreinen en gebouwen	22	1.435.277	10.311.633	0	12.436.856	10.825.374	95.002	9.406.775	175.385	39.849.381	84.535.682	0	84.535.682
	B. Installaties, machines en uitrusting	23	570.804.099	1.078.177.743	0	3.613.278	225.734.816	6.460.906	170.371.612	144.895.461	458.250.547	2.658.308.462	0	2.658.308.462
	C. Meubilair en rollend materiaal	24	55.076	138.549	5.133.652	2.505.229	701.452	0	1.051.870	158.947	1.527.983	11.272.759	0	11.272.759
	D. Leasing en soortgelijke rechten	25	0	3.101.087	0	0	743.083	0	945.300	56.530	884.182	5.730.183	0	5.730.183
	E. Overige materiële vaste activa	26	0	0	727.956	0	0	0	0	0	0	727.956	0	727.956
	F. Activa in aanbouw en vooruitbetalingen	27	82.931.760	67.674.508	0	0	10.824.120	9.034.320	14.013.676	23.157.068	67.039.029	274.674.481	0	274.674.481
IV.	FINANCIËLE VASTE ACTIVA	28	0	60.517	200.300.517	227.099.479	6.152.944	7.527.383	21.170.478	485.776	16.757.729	479.554.822	-397.934.247	81.620.576
	A. Verbonden ondernemingen	280/1	0	0	0	0	0	0	12.518.314	0	0	12.518.314	-971.553	11.546.761
	1. Deelnemingen	280	0	0	0	0	0	0	12.518.314	0	0	12.518.314	-971.553	11.546.761
	2. Vorderingen	281	0	0	0	0	0	0	0	0	0	0	0	0
	B. Ondernemingen met deelnemingsverhouding	282/3	0	0	200.000.000	192.832.493	1.410.336	7.527.383	1.467.314	485.776	6.180.965	409.904.266	-396.962.196	12.942.070
	1. Deelnemingen	282	0	0	0	54.875.694	1.410.336	7.527.383	1.467.314	485.776	6.180.965	71.947.468	-59.005.397	12.942.070
	2. Vorderingen	283	0	0	200.000.000	137.956.799	0	0	0	0	0	337.956.799	-337.956.799	0
	C. Andere financiële vaste activa	284/8	0	60.517	300.517	34.266.986	4.742.608	0	7.184.851	0	10.576.764	57.132.242	-498	57.131.745
	1. Aandelen	284	0	60.517	5.650	34.254.024	4.742.358	0	7.184.726	0	10.573.965	56.821.239	-498	56.820.741
	2. Vorderingen en borgtochten in contanten	285/8	0	0	294.867	12.962	250	0	125	0	2.799	311.003	0	311.003
VLOTTENDE ACTIVA		29/58	19.172.560	331.637.236	378.754.446	17.689.305	56.250.457	111.666.642	77.077.171	14.126.903	156.301.059	1.162.675.780	-303.379.922	859.295.859
V.	VORDERINGEN OP MEER DAN 1 JAAR		0	1.480.938	0	0	802.205	89.095.365	20.879.645	0	61.538.196	173.796.350	0	173.796.350
	Vorderingen telenet	291	0	107.815	0	0	557.774	89.095.365	20.879.645	0	61.088.731	171.729.330	0	171.729.330
	Vorderingen >1j leasing voertuigen	292	0	1.373.123	0	0	244.432	0	0	0	449.465	2.067.020	0	2.067.020
VI.	VOORRADEN EN BESTELLINGEN IN UITVOERING	3	0	3.235.211	27.666.622	0	1.144.510	0	2.653.109	0	2.705.145	37.404.596	0	37.404.596
	A. Voorraden	30/36	0	0	27.666.622	0	0	0	0	0	0	27.666.622	0	27.666.622
	1. Grond- en hulpstoffen	30/31	0	0	27.666.622	0	0	0	0	0	0	27.666.622	0	27.666.622
	2. Goederen in bewerking	32	0	0	0	0	0	0	0	0	0	0	0	0
	B. Bestellingen in uitvoering	37	0	3.235.211	0	0	1.144.510	0	2.653.109	0	2.705.145	9.737.974	0	9.737.974
VII.	VORDERINGEN OP TEN HOOGSTE EEN JAAR	40/41	17.431.681	8.974.482	343.919.259	16.947.943	3.508.237	21.876.560	5.483.308	13.581.572	17.285.158	449.008.200	-300.261.603	148.746.598
	A. Handelsvorderingen	40	931.092	8.234.496	91.303.814	361.369	2.553.044	9.262.972	3.503.562	965.645	12.072.155	129.188.149	-436.136	128.752.013
	B. Overige vorderingen	41	16.500.589	739.986	252.615.446	16.586.574	955.194	12.613.588	1.979.745	12.615.926	5.213.003	319.820.052	-299.825.467	19.994.585
VIII.	GELDBELEGGINGEN	50/53	0	0	5.535	0	0	0	0	0	134.474	140.009	0	140.009
	A. Eigen aandelen	50	0	0	0	0	0	0	0	0	0	0	0	0
	B. Overige beleggingen	51/53	0	0	5.535	0	0	0	0	0	134.474	140.009	0	140.009
IX.	LIQUIDE MIDDELEN	54/58	1.471.001	2.614.381	4.591.714	566.448	418.871	3.594	1.709.496	457.176	316.768	12.149.448	0	12.149.448
X.	OVERLOPENDE REKENINGEN	490/1	269.878	315.332.225	2.571.317	174.914	50.376.633	691.122	46.351.614	88.156	74.321.317	490.177.177	-3.118.319	487.058.858
		20/58	676.941.880	1.491.728.967	599.781.238	268.932.122	311.540.152	134.784.253	294.905.389	183.751.058	742.882.635	4.705.247.692	-701.314.168	4.003.933.524

PASSIVA - Geconsolideerde balans Infrac-groep													
EIGEN VERMOGEN	10/15	486.644.098	887.175.381	11.942.202	243.505.871	173.645.716	77.280.345	196.925.905	158.174.971	496.918.552	2.732.213.040	-59.977.448	2.672.235.592
I. KAPITAAL	10	378.291.725	215.627.106	11.750.000	27.007.137	83.135.000	18.781.102	18.592	135.838.649	240.373.625	1.110.822.937	-56.755.314	1.054.067.623
A. Geplaatst kapitaal	100	378.291.725	215.627.106	11.750.000	27.007.137	83.135.000	18.808.520	74.369	135.838.649	240.373.625	1.110.906.131	-56.755.314	1.054.150.817
B. Niet opgevraagd kapitaal (-)	101	0	0	0	0	0	-27.418	-55.777	0	0	-83.194	0	-83.194
II. UITGIFTEPREMIES	11	4.170.031	81.294.641	58.742	21.730.304	1.397.511	0	0	0	4.355.914	113.007.144	-58.742	112.948.402
III. HERWAARDERINGSMEERWAARDEN	12	0	369.987.562	0	845.633	47.330.191	0	50.716.566	0	90.859.134	559.739.087	0	559.739.087
IV. RESERVES	13	5.635.806	202.367.254	46.357	186.460.347	35.395.563	51.855.292	142.889.144	523.409	131.840.446	757.013.617	-99.180	756.914.437
A. Wettelijke reserves	130	1.637.806	15.832.258	46.357	2.778.397	9.185.224	1.880.852	7.486	523.409	16.576.456	48.468.244	-99.180	48.369.064
B. Onbeschikbare reserves	131	0	100.162.075	0	129.214.952	11.161.590	20.726.459	72.235.339	0	29.851.909	363.352.324	0	363.352.324
D. Beschikbare reserves	133	3.998.000	86.372.921	0	54.466.998	15.048.749	29.247.981	70.646.320	0	85.412.082	345.193.049	0	345.193.049
V. OVERGEDRAGEN WINST RESULTAAT VAN HET BOEKJAAR	140	1.273.162	15.957.715	87.103	7.462.450	4.290.578	4.820.694	3.301.602	1.232.168	8.650.895	47.076.367	-3.064.212	44.012.155
VI. KAPITAALSUBSIDIES	15	97.273.374	1.941.103	0	0	2.096.873	1.823.257	0	20.580.744	20.838.537	144.553.888	0	144.553.888
VOORZIENINGEN EN UITGESTELDE BELASTINGEN	16	0	39.487.945	0	0	3.966.171	22.590.000	14.554.340	420.000	46.101.398	127.119.854	0	127.119.854
A. VOORZIENINGEN VOOR RISICO'S EN KOSTEN	160/5	0	39.487.945	0	0	3.966.171	22.590.000	14.554.340	420.000	46.101.398	127.119.854	0	127.119.854
1. Pensioenen en vergelijkbare uitgaven	160	0	0	0	0	437.594	0	966.070	0	0	1.403.663	0	1.403.663
3. Grote herstel- en onderhoudswerkzaamheden	162	0	0	0	0	0	0	542.258	420.000	200.000	1.162.258	0	1.162.258
4. Overige risico's en kosten & oninb vorderingen	163	0	39.487.945	0	0	3.528.577	22.590.000	13.046.013	0	45.901.398	124.553.933	0	124.553.933
SCHULDEN	17/49	190.297.783	565.065.640	587.839.035	25.426.251	133.928.266	34.913.907	83.425.144	25.156.087	199.862.685	1.845.914.798	-641.336.720	1.204.578.078
VIII. SCHULDEN OP MEER DAN EEN JAAR	17	164.093.185	284.534.663	394.636.843	43.905	84.637.730	17.144.382	41.262.195	22.799.515	118.870.312	1.128.022.729	-330.606.444	797.416.286
A. Financiële schulden	170/4	164.093.185	284.514.098	394.636.843	43.905	78.791.040	17.144.382	41.262.195	22.799.515	114.778.002	1.118.063.164	-330.606.444	787.456.720
2. Niet-achtergestelde obligatieleningen	171	0	0	248.511.843	0	0	0	0	0	0	248.511.843	0	248.511.843
3. Leasingschulden en soortgelijke schulden	172	0	3.772.404	0	0	909.958	0	1.095.528	49.515	1.155.584	6.982.989	0	6.982.989
4. Kredietinstellingen	173	164.093.185	280.741.694	146.125.000	43.905	77.881.081	17.144.382	40.166.667	22.750.000	113.622.418	862.568.332	-330.606.444	531.961.888
D. Overige schulden	178/9	0	20.565	0	0	5.846.690	0	0	0	4.092.310	9.959.566	0	9.959.566
IX. SCHULDEN OP TEN HOOGSTE EEN JAAR	42/48	24.518.380	195.445.967	186.043.476	25.097.999	27.876.197	16.268.987	37.398.447	2.113.860	56.162.364	570.925.677	-307.611.958	263.313.720
A. Schulden > 1 jaar die binnen het jaar vervallen	42	7.474.691	19.187.808	3.441.229	81.673	5.212.765	2.962.019	2.311.061	757.074	8.069.134	49.497.453	-7.350.355	42.147.098
B. Financiële schulden	43	0	0	130.918.954	0	0	0	0	0	0	130.918.954	0	130.918.954
1. Kredietinstellingen	430/8	0	0	130.918.954	0	0	0	0	0	0	130.918.954	0	130.918.954
C. Handelsschulden	44	14.431	17.626.884	16.938.460	1.022.814	6.283.155	2.406.868	4.171.081	127.685	9.374.735	57.966.113	-436.136	57.529.977
1. Leveranciers	440/4	14.431	17.626.884	16.938.460	1.022.814	6.283.155	2.406.868	4.171.081	127.685	9.374.735	57.966.113	-436.136	57.529.977
D. Ontvangen vooruitbetalingen op bestellingen	46	0	2.175.744	0	0	122.205	0	2.452.368	1.057.823	389.300	6.197.440	0	6.197.440
E. Schulden m.b.t. belastingen, bezoldigingen en soc.lasten	45	7.622	17.355	11.841.354	5.351.297	-42.157	8.077	1.590.169	169.588	566.829	19.510.135	0	19.510.135
1. Belastingen	450/3	1.917	4.328	11.751.541	1.497.425	-182.461	2.027	12.786	33.903	236.416	13.357.881	0	13.357.881
2. Bezoldigingen en sociale lasten	454/9	5.705	13.028	89.814	3.853.873	140.303	6.050	1.577.384	135.685	330.414	6.152.255	0	6.152.255
F. Overige schulden	47/48	17.021.637	156.438.176	22.903.479	18.642.214	16.300.230	10.892.024	26.873.767	1.690	37.762.366	306.835.583	-299.825.467	7.010.116
X. OVERLOPENDE REKENINGEN	492/3	1.686.217	85.085.010	7.158.716	284.347	21.414.339	1.500.539	4.764.502	242.713	24.830.009	146.966.392	-3.118.319	143.848.073
	10/49	676.941.880	1.491.728.967	599.781.238	268.932.122	311.540.152	134.784.253	294.905.389	183.751.058	742.882.635	4.705.247.692	-701.314.168	4.003.933.524