

NIET-GAUDITEERDE AGGREGATIE van de INDIVIDUELE GAUDITEERDE JAARREKENINGEN

ACTIVA - Geaggregeerde balans Infrac-groep		Codes	31/12/13 Inter-aqua	31/12/13 Inter-energa	31/12/13 Infrac cvba	31/12/13 Infrac Limburg	31/12/13 Iveg	31/12/13 Inter-media	31/12/13 PBE	31/12/13 Riobra	31/12/13 Infrac West	31/12/13 Total	31/12/13 Eliminations	31/12/13 Infrac group
<b>VASTE ACTIVA</b>		20/28	<b>652.561.844</b>	<b>1.156.910.520</b>	<b>221.921.285</b>	<b>252.617.354</b>	<b>255.212.130</b>	<b>28.957.757</b>	<b>217.795.298</b>	<b>168.203.832</b>	<b>586.367.104</b>	<b>3.540.547.124</b>	<b>-397.934.247</b>	<b>3.142.612.877</b>
I.	<b>OPRICHTINGSKOSTEN</b>	20	0	0	0	0	0	0	1.061.582	1.890	8.411	1.071.883	0	1.071.883
II.	<b>IMMATERIELE VASTE ACTIVA</b>	21	2.663.897	536.044	16.343.297	6.675.612	434.747	0	84.440	702.506	2.448.419	29.888.963	0	29.888.963
III.	<b>MATERIELE VASTE ACTIVA</b>	22/27	<b>649.897.947</b>	<b>1.156.313.959</b>	<b>5.519.050</b>	<b>18.842.264</b>	<b>248.624.439</b>	<b>21.430.373</b>	<b>195.478.798</b>	<b>167.013.660</b>	<b>567.152.545</b>	<b>3.030.273.036</b>	0	<b>3.030.273.036</b>
	A. Terreinen en gebouwen	22	1.195.805	10.244.790	0	12.862.206	10.552.559	95.002	9.216.631	174.523	40.254.151	84.595.666	0	84.595.666
	B. Installaties, machines en uitrusting	23	561.565.557	1.072.982.646	0	3.498.540	224.894.344	6.250.201	164.238.725	146.461.797	444.561.102	2.624.452.910	0	2.624.452.910
	C. Meubilair en rollend materiaal	24	54.180	157.812	5.347.506	2.481.518	749.545	0	1.128.618	259.860	1.528.779	11.707.818	0	11.707.818
	D. Leasing en soortgelijke rechten	25	0	3.983.670	0	0	883.174	0	1.158.006	49.662	928.049	7.002.561	0	7.002.561
	E. Overige materiële vaste activa	26	0	0	171.544	0	0	0	0	0	0	171.544	0	171.544
	F. Activa in aanbouw en vooruitbetalingen	27	87.082.405	68.945.041	0	0	11.544.818	15.085.171	19.736.819	20.067.819	79.880.465	302.342.537	0	302.342.537
IV.	<b>FINANCIELE VASTE ACTIVA</b>	28	0	60.517	200.058.938	227.099.479	6.152.944	7.527.383	21.170.478	485.776	16.757.729	479.313.243	-397.934.247	81.378.996
	A. Verbonden ondernemingen	280/1	0	0	0	0	0	0	12.518.314	0	0	12.518.314	-971.553	11.546.761
	1. Deelnemingen	280	0	0	0	0	0	0	12.518.314	0	0	12.518.314	-971.553	11.546.761
	2. Vorderingen	281	0	0	0	0	0	0	0	0	0	0	0	0
	B. Ondernemingen met deelnemingsverhouding	282/3	0	0	200.000.000	192.832.493	1.410.336	7.527.383	1.467.314	485.776	6.180.965	409.904.266	-396.962.196	12.942.070
	1. Deelnemingen	282	0	0	0	54.875.694	1.410.336	7.527.383	1.467.314	485.776	6.180.965	71.947.468	-59.005.397	12.942.070
	2. Vorderingen	283	0	0	200.000.000	137.956.799	0	0	0	0	0	337.956.799	-337.956.799	0
	C. Andere financiële vaste activa	284/8	0	60.517	58.938	34.266.986	4.742.608	0	7.184.851	0	10.576.764	56.890.663	-498	56.890.165
	1. Aandelen	284	0	60.517	5.650	34.254.024	4.742.358	0	7.184.726	0	10.573.965	56.821.239	-498	56.820.741
	2. Vorderingen en borgtochten in contanten	285/8	0	0	53.288	12.962	250	0	125	0	2.799	69.424	0	69.424
<b>VLOTTENDE ACTIVA</b>		29/58	<b>18.727.770</b>	<b>285.912.533</b>	<b>292.184.967</b>	<b>18.686.489</b>	<b>49.050.247</b>	<b>99.411.578</b>	<b>65.724.804</b>	<b>9.669.843</b>	<b>134.486.749</b>	<b>973.854.981</b>	<b>-198.546.844</b>	<b>775.308.138</b>
V.	<b>VORDERINGEN OP MEER DAN 1 JAAR</b>		0	1.698.598	0	0	802.985	79.452.586	16.310.215	0	50.867.084	149.131.468	0	149.131.468
	Vorderingen telenet	291	0	245.226	0	0	558.554	79.452.586	16.310.215	0	50.417.618	146.984.198	0	146.984.198
	Vorderingen >1j leasing voertuigen	292	0	1.453.372	0	0	244.432	0	0	0	449.465	2.147.269	0	2.147.269
VI.	<b>VOORRADEN EN BESTELLINGEN IN UITVOERING</b>	3	0	2.672.163	31.263.546	0	1.203.940	0	2.393.434	0	2.736.260	40.269.344	0	40.269.344
	A. Voorraden	30/36	0	0	31.263.546	0	0	0	0	0	0	31.263.546	0	31.263.546
	1. Grond- en hulpstoffen	30/31	0	0	31.263.546	0	0	0	0	0	0	31.263.546	0	31.263.546
	2. Goederen in bewerking	32	0	0	0	0	0	0	0	0	0	0	0	0
	B. Bestellingen in uitvoering	37	0	2.672.163	0	0	1.203.940	0	2.393.434	0	2.736.260	9.005.797	0	9.005.797
VII.	<b>VORDERINGEN OP TEN HOOGSTE EEN JAAR</b>	40/41	<b>18.634.041</b>	<b>9.016.811</b>	<b>252.808.700</b>	<b>13.068.234</b>	<b>3.382.839</b>	<b>17.943.994</b>	<b>4.210.925</b>	<b>8.398.008</b>	<b>12.554.844</b>	<b>340.018.396</b>	<b>-198.546.844</b>	<b>141.471.552</b>
	A. Handelsvorderingen	40	1.632.328	8.060.478	93.693.135	457.256	2.199.637	5.626.456	2.595.840	1.425.136	6.969.759	122.660.025	-501.542	122.158.484
	B. Overige vorderingen	41	17.001.712	956.333	159.115.565	12.610.977	1.183.202	12.317.539	1.615.086	6.972.872	5.585.085	217.358.370	-198.045.302	19.313.068
VIII.	<b>GELDBELEGGINGEN</b>	50/53	0	0	0	0	0	0	0	0	134.474	134.474	0	134.474
	A. Eigen aandelen	50	0	0	0	0	0	0	0	0	0	0	0	0
	B. Overige beleggingen	51/53	0	0	0	0	0	0	0	0	134.474	134.474	0	134.474
IX.	<b>LIQUIDE MIDDELEN</b>	54/58	<b>93.713</b>	<b>1.805.041</b>	<b>8.089.567</b>	<b>5.559.965</b>	<b>287.433</b>	<b>2.013.921</b>	<b>1.356.151</b>	<b>1.263.178</b>	<b>1.209.208</b>	<b>21.678.178</b>	0	<b>21.678.178</b>
X.	<b>OVERLOPENDE REKENINGEN</b>	490/1	16	270.719.920	23.155	58.290	43.373.049	1.077	41.454.078	8.658	66.984.878	422.623.122	0	422.623.122
		20/58	<b>671.289.614</b>	<b>1.442.823.054</b>	<b>514.106.252</b>	<b>271.303.844</b>	<b>304.262.377</b>	<b>128.369.335</b>	<b>283.520.103</b>	<b>177.873.675</b>	<b>720.853.853</b>	<b>4.514.402.106</b>	<b>-596.481.091</b>	<b>3.917.921.015</b>

PASSIVA - Geconsolideerde balans Infrac-groep													
<b>EIGEN VERMOGEN</b>													
	10/15	<u>479.417.792</u>	<u>871.442.504</u>	<u>11.855.099</u>	<u>236.043.421</u>	<u>169.173.259</u>	<u>72.545.690</u>	<u>193.569.795</u>	<u>152.668.599</u>	<u>486.483.509</u>	<u>2.673.199.668</u>	<u>-56.913.236</u>	<u>2.616.286.432</u>
<b>I. KAPITAAL</b>	10	<b>378.291.725</b>	<b>215.627.106</b>	<b>11.750.000</b>	<b>27.007.137</b>	<b>83.135.000</b>	<b>18.781.102</b>	<b>18.592</b>	<b>135.838.649</b>	<b>240.373.625</b>	<b>1.110.822.937</b>	<b>-56.755.314</b>	<b>1.054.067.623</b>
A. Geplaatst kapitaal	100	378.291.725	215.627.106	11.750.000	27.007.137	83.135.000	18.808.520	74.369	135.838.649	240.373.625	1.110.906.131	-56.755.314	1.054.150.817
B. Niet opgevraagd kapitaal (-)	101	0	0	0	0	0	-27.418	-55.777	0	0	-83.194	0	-83.194
<b>II. UITGIFTEPREMIES</b>	11	<b>4.170.031</b>	<b>81.294.641</b>	<b>58.742</b>	<b>21.730.304</b>	<b>1.397.511</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.355.914</b>	<b>113.007.144</b>	<b>-58.742</b>	<b>112.948.402</b>
<b>III. HERWAARDERINGSMEERWAARDEN</b>	12	<b>0</b>	<b>369.987.562</b>	<b>0</b>	<b>845.633</b>	<b>47.330.191</b>	<b>0</b>	<b>50.716.566</b>	<b>0</b>	<b>90.859.134</b>	<b>559.739.087</b>	<b>0</b>	<b>559.739.087</b>
<b>IV. RESERVES</b>	13	<b>5.635.806</b>	<b>202.367.254</b>	<b>46.357</b>	<b>186.460.347</b>	<b>35.395.563</b>	<b>51.855.292</b>	<b>142.834.637</b>	<b>523.409</b>	<b>131.840.446</b>	<b>756.959.110</b>	<b>-99.180</b>	<b>756.859.930</b>
A. Wettelijke reserves	130	1.637.806	15.832.258	46.357	2.778.397	9.185.224	1.880.852	7.486	523.409	16.576.456	48.468.244	-99.180	48.369.064
B. Onbeschikbare reserves	131	0	100.162.075	0	129.214.952	11.161.590	20.726.459	72.235.339	0	29.851.909	363.352.324	0	363.352.324
D. Beschikbare reserves	133	3.998.000	86.372.921	0	54.466.998	15.048.749	29.247.981	70.591.812	0	85.412.082	345.138.542	0	345.138.542
<b>V. OVERGEDRAGEN WINST RESULTAAT VAN HET BOEKJAAR</b>	140										0	0	0
<b>VI. KAPITAALSUBSIDIES</b>	15	<b>91.320.230</b>	<b>2.165.941</b>	<b>0</b>	<b>0</b>	<b>1.914.994</b>	<b>1.909.296</b>	<b>0</b>	<b>16.306.541</b>	<b>19.054.389</b>	<b>132.671.391</b>	<b>0</b>	<b>132.671.391</b>
<b>VOORZIENINGEN EN UITGESTELDE BELASTINGEN</b>													
<b>A. VOORZIENINGEN VOOR RISICO'S EN KOSTEN</b>	160/5	<b>0</b>	<b>40.127.945</b>	<b>0</b>	<b>0</b>	<b>4.002.558</b>	<b>22.590.000</b>	<b>14.641.340</b>	<b>420.000</b>	<b>47.111.398</b>	<b>128.893.242</b>	<b>0</b>	<b>128.893.242</b>
1. Pensioenen en vergelijkbare uitgaven	160	0	0	0	0	588.377	0	966.070	0	0	1.554.447	0	1.554.447
3. Grote herstel- en onderhoudswerkzaamheden	162	0	0	0	0	0	0	542.258	420.000	450.000	1.412.258	0	1.412.258
4. Overige risico's en kosten & oninb vorderingen	163	0	40.127.945	0	0	3.414.181	22.590.000	13.133.013	0	46.661.398	125.926.537	0	125.926.537
<b>SCHULDEN</b>													
	17/49	<u>191.871.823</u>	<u>531.252.605</u>	<u>502.251.153</u>	<u>35.260.422</u>	<u>131.086.559</u>	<u>33.233.645</u>	<u>75.308.967</u>	<u>24.785.076</u>	<u>187.258.946</u>	<u>1.712.309.196</u>	<u>-539.567.854</u>	<u>1.172.741.342</u>
<b>VIII. SCHULDEN OP MEER DAN EEN JAAR</b>	17	<b>165.093.185</b>	<b>291.842.281</b>	<b>396.307.093</b>	<b>69.694</b>	<b>86.077.759</b>	<b>18.643.170</b>	<b>41.777.599</b>	<b>22.789.156</b>	<b>121.633.374</b>	<b>1.144.233.310</b>	<b>-330.606.444</b>	<b>813.626.866</b>
A. Financiële schulden	170/4	165.093.185	291.821.716	396.307.093	69.694	80.231.068	18.643.170	41.777.599	22.789.156	117.541.064	1.134.273.744	-330.606.444	803.667.300
2. Niet-achtergestelde obligatieleningen	171	0	0	248.432.093	0	0	0	0	0	0	248.432.093	0	248.432.093
3. Leasingschulden en soortgelijke schulden	172	0	3.808.889	0	0	890.189	0	1.110.932	39.156	1.051.219	6.900.385	0	6.900.385
4. Kredietinstellingen	173	165.093.185	288.012.826	147.875.000	69.694	79.340.880	18.643.170	40.666.667	22.750.000	116.489.845	878.941.266	-330.606.444	548.334.822
D. Overige schulden	178/9	0	20.565	0	0	5.846.690	0	0	0	4.092.310	9.959.566	0	9.959.566
<b>IX. SCHULDEN OP TEN HOOGSTE EEN JAAR</b>	42/48	<b>26.768.804</b>	<b>165.020.654</b>	<b>103.802.418</b>	<b>35.190.577</b>	<b>26.828.818</b>	<b>13.095.251</b>	<b>30.318.607</b>	<b>1.995.300</b>	<b>43.728.397</b>	<b>446.748.827</b>	<b>-208.961.410</b>	<b>237.787.416</b>
A. Schulden > 1 jaar die binnen het jaar vervallen	42	7.474.691	19.639.517	3.500.000	146.804	5.438.915	2.891.749	2.019.614	758.652	10.527.270	52.397.213	-7.350.355	45.046.858
B. Financiële schulden	43	0	0	50.750.000	0	0	0	0	0	0	50.750.000	0	50.750.000
1. Kredietinstellingen	430/8	0	0	50.750.000	0	0	0	0	0	0	50.750.000	0	50.750.000
C. Handelsschulden	44	19.199	21.382.226	24.103.415	339.409	6.686.179	1.002.109	4.628.370	110.757	10.260.333	68.531.999	-501.542	68.030.457
1. Leveranciers	440/4	19.199	21.382.226	24.103.415	339.409	6.686.179	1.002.109	4.628.370	110.757	10.260.333	68.531.999	-501.542	68.030.457
D. Ontvangen vooruitbetalingen op bestellingen	46	0	2.061.724	0	0	117.430	0	2.651.749	918.019	277.316	6.026.237	0	6.026.237
E. Schulden m.b.t. belastingen, bezoldigingen en soc.lasten	45	0	0	6.707.148	8.065.492	332.603	0	1.074.333	206.182	2.418.779	18.804.538	0	18.804.538
1. Belastingen	450/3	0	0	6.593.163	289.621	-724	0	13	49.524	192.353	7.123.951	0	7.123.951
2. Bezoldigingen en sociale lasten	454/9	0	0	113.985	7.775.870	333.327	0	1.074.320	156.658	2.226.426	11.680.587	0	11.680.587
F. Overige schulden	47/48	19.274.914	121.937.187	18.741.855	26.638.872	14.253.691	9.201.392	19.944.540	1.690	20.244.699	250.238.841	-201.109.514	49.129.327
<b>X. OVERLOPENDE REKENINGEN</b>	492/3	<b>9.834</b>	<b>74.389.670</b>	<b>2.141.642</b>	<b>151</b>	<b>18.179.983</b>	<b>1.495.224</b>	<b>3.212.761</b>	<b>620</b>	<b>21.897.174</b>	<b>121.327.059</b>	<b>0</b>	<b>121.327.059</b>
	10/49	<u>671.289.614</u>	<u>1.442.823.054</u>	<u>514.106.252</u>	<u>271.303.844</u>	<u>304.262.377</u>	<u>128.369.335</u>	<u>283.520.103</u>	<u>177.873.675</u>	<u>720.853.853</u>	<u>4.514.402.106</u>	<u>-596.481.091</u>	<u>3.917.921.015</u>