

|           |                 |     |    |          |            |       |
|-----------|-----------------|-----|----|----------|------------|-------|
| <b>40</b> |                 |     |    | <b>1</b> | <b>EUR</b> |       |
| NAT.      | Date of deposit | Nr. | P. | E.       | D.         | F 1.1 |

**ANNUAL ACCOUNTS IN EUROS**

NAME: ..... *INFRA X LIMBURG Opdrachthoudende Vereniging* .....

Legal form: ..... *Cooperative company with limited liability* .....

Address: ..... *TRICHTERHEIDEWEG* ..... Nr.: ..... *8* ..... Box: .....

Postal code: ..... *3500* ..... Municipality: *Hasselt* .....

Country: ..... *Belgium* .....

Register of legal persons - commercial court: ..... *Antwerpen, Division Hasselt* .....

Website\* : .....

Company number *BE 0201.311.226*

DATE *17 / 01 / 2013* of deposit of the memorandum of association OR of the most recent document mentioning the date of publication of the memorandum of association and of the act amending the articles of association.

ANNUAL ACCOUNTS approved by the general meeting of *08 / 06 / 2015*

regarding the period from *01 / 01 / 2014* to *31 / 12 / 2014*

Preceding period from *01 / 01 / 2013* to *31 / 12 / 2013*

The amounts for the preceding period ~~are~~ ~~are not~~ identical to the ones previously published.

COMPLETE LIST with name, surnames, profession, address (street, number, postal code and municipality) and position within the company, of the DIRECTORS, BUSINESS MANAGERS AND AUDITORS

*Guido Decoster* *Government commissioner*  
*BOUDEWIJNLAAN 30, 1000 Brussels, Belgium*

*Eric Awouters* *Chairman of the board of directors*  
*Jessenestraat 38, 3840 Borgloon, Belgium* *29/04/2013 -*

*Hugo Biets* *Director*  
*Kleinveldstraat 20, 3700 Tongeren, Belgium* *29/04/2013 -*

*Mario Borremans* *Director*  
*O.L.-Vrouwstraat 25 box 12, 3550 Heusden-Zolder, Belgium* *29/04/2013 -*

*Frieda Brepoels* *Director*  
*Brabantsestraat 13, 3740 Bilzen, Belgium* *29/04/2013 -*

*Jos Claessens* *Director*  
*Damburgstraat 49, 3950 Bocholt, Belgium* *29/04/2013 -*

Are attached to these annual accounts:

Total number of pages deposited: ..... *30* ..... Numbers of sections of the standard form not deposited because they serve no useful purpose: ..... *5.1, 5.2.1, 5.2.3, 5.2.4, 5.3.4, 5.3.5, 5.3.6, 5.4.1, 5.5.2, 5.8, 5.11, 5.13, 5.16, 5.17.1, 5.17.2, 7, 8, 9* .....

Signature  
(name and position)

Signature  
(name and position)

\* Optional information.

\*\* Strike out what is not applicable.

## LIST OF THE DIRECTORS, BUSINESS MANAGERS AND AUDITORS (continued)

|  |  |
|--|--|
| <i>Jef Cleeren</i><br><i>Terbiest 49, 3800 Sint-Truiden, Belgium</i>   | <i>Director</i>                        |
| <i>Maurice Diepvens</i><br><i>Schoolstraat 11 box 3, 3583 Paal, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Raf Drieskens</i><br><i>Broesveldstraat 36, 3910 Neerpelt, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Marc Feytons</i><br><i>Brikhof 78, 3840 Borgloon, Belgium</i>   | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Eric Gerits</i><br><i>Stationsstraat 59 box 4.1, 3600 Genk, Belgium</i>   | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Nicole Gielen</i><br><i>Wintershovenstraat 6, 3722 Wintershoven, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Wouter Janssen</i><br><i>Baal 47, 3980 Tessenderlo, Belgium</i>   | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Marie-José Maris-Vanluyd</i><br><i>Everselkiezel 115 box 1, 3550 Heusden-Zolder, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Charly Moyaerts</i><br><i>Julien Guillaumstraat 2, 3890 Gingelom, Belgium</i>   | <i>Director</i>                        |
| <i>Marc Penxten</i><br><i>Bisschopsweyerstraat 2, 3570 Alken, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Theo Schuurmans</i><br><i>Slipstraat 49, 3930 Hamont-Achel, Belgium</i>   | <i>Director</i>                        |
| <i>Christa Tuch</i><br><i>H. Eyckmansstraat 95, 3500 Hasselt, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Kris Verduyckt</i><br><i>Schamprood 88, 3920 Lommel, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Maurice Webers</i><br><i>Mijnschoolstraat 88, 3580 Beringen, Belgium</i>  | <i>Director</i><br><i>29/04/2013 -</i> |
| <i>Ernst &amp; Young BCVBA</i><br><i>Nr.: BE 0446.334.711</i><br><i>Herckenrodesingel 4A box 1, 3500 Hasselt, Belgium</i><br><i>Membership nr.: B00160</i> | <i>Auditor</i>                         |
| <i>Represented by:</i>   |  |
| <i>Stefan Olivier</i><br><i>Membership nr.: A01761</i>   |  |

**DECLARATION REGARDING A COMPLIMENTARY REVIEW OR CORRECTION ASSIGNMENT**

The managing board declares that no audit or correction assignment has been given to a person who was not authorised to do so by law, pursuant to art. 34 and 37 of the law of 22th April 1999 concerning accounting and tax professions.

The annual accounts ~~were~~ / **were not**<sup>\*</sup> audited or corrected by an external accountant or by a company auditor who is not the statutory auditor.

If affirmative, mention hereafter: name, surnames, profession, address of each external accountant or company auditor and his membership number with his Institute as well as the nature of his assignment:

- A. Bookkeeping of the enterprise<sup>\*\*</sup>,
- B. Preparing the annual accounts<sup>\*\*</sup>,
- C. Auditing the annual accounts and/or
- D. Correcting the annual accounts.

If the tasks mentioned under A. or B. are executed by certified accountants or certified bookkeepers - tax specialists, you can mention hereafter: name, surnames, profession, address of each certified accountant or certified bookkeeper - tax specialist and the nature of his assignment.

| Name, surnames, profession and address | Number | Nature of the assignment<br>(A, B, C and/or D) |
|--|--------|--|
|  |        |  |

\* Strike out what is not applicable.

\*\* Optional information.

## BALANCE SHEET AFTER APPROPRIATION

|   | Discl. | Codes | Period      | Preceding period |
|---|--------|-------|-------------|------------------|
| <b>ASSETS</b>   |        |       |             |                  |
| <b>FIXED ASSETS</b> .....                                 |        | 20/28 | 244.158.209 | 252.617.354      |
| <b>Formation expenses</b> .....                           | 5.1    | 20    | .....       | .....            |
| <b>Intangible fixed assets</b> .....                      | 5.2    | 21    | 5.822.541   | 6.675.612        |
| <b>Tangible fixed assets</b> .....                        | 5.3    | 22/27 | 18.586.544  | 18.842.264       |
| Land and buildings .....                                  |        | 22    | 12.110.273  | 12.862.206       |
| Plant, machinery and equipment .....                      |        | 23    | 4.063.911   | 3.498.540        |
| Furniture and vehicles .....                              |        | 24    | 2.412.360   | 2.481.518        |
| Leasing and similar rights .....                          |        | 25    | .....       | .....            |
| Other tangible fixed assets .....                         |        | 26    | .....       | .....            |
| Assets under construction and advance payments .....      |        | 27    | .....       | .....            |
|   | 5.4/   |       |             |                  |
| <b>Financial fixed assets</b> .....                       | 5.5.1  | 28    | 219.749.124 | 227.099.478      |
| Affiliated enterprises .....                              | 5.14   | 280/1 | .....       | .....            |
| Participating interests .....                             |        | 280   | .....       | .....            |
| Amounts receivable .....                                  |        | 281   | .....       | .....            |
| Other enterprises linked by participating interests ..... | 5.14   | 282/3 | 185.482.138 | 192.832.493      |
| Participating interests .....                             |        | 282   | 54.875.694  | 54.875.694       |
| Amounts receivable .....                                  |        | 283   | 130.606.444 | 137.956.799      |
| Other financial assets .....                              |        | 284/8 | 34.266.986  | 34.266.985       |
| Shares .....  |        | 284   | 34.254.024  | 34.254.023       |
| Amounts receivable and cash guarantees .....              |        | 285/8 | 12.962      | 12.962           |
| <b>CURRENT ASSETS</b> .....                               |        | 29/58 | 21.760.896  | 18.686.489       |
| <b>Amounts receivable after more than one year</b> .....  |        | 29    | .....       | .....            |
| Trade debtors .....                                       |        | 290   | .....       | .....            |
| Other amounts receivable .....                            |        | 291   | .....       | .....            |
| <b>Stocks and contracts in progress</b> .....             |        | 3     | .....       | .....            |
| Stocks .....  |        | 30/36 | .....       | .....            |
| Raw materials and consumables .....                       |        | 30/31 | .....       | .....            |
| Work in progress .....                                    |        | 32    | .....       | .....            |
| Finished goods .....                                      |        | 33    | .....       | .....            |
| Goods purchased for resale .....                          |        | 34    | .....       | .....            |
| Immovable property intended for sale .....                |        | 35    | .....       | .....            |
| Advance payments .....                                    |        | 36    | .....       | .....            |
| Contracts in progress .....                               |        | 37    | .....       | .....            |
| <b>Amounts receivable within one year</b> .....           |        | 40/41 | 21.171.358  | 13.068.234       |
| Trade debtors .....                                       |        | 40    | 1.214.709   | 457.256          |
| Other amounts receivable .....                            |        | 41    | 19.956.649  | 12.610.978       |
|   | 5.5.1/ |       |             |                  |
| <b>Current investments</b> .....                          | 5.6    | 50/53 | 43.821      | 5.040.413        |
| Own shares .....  |        | 50    | .....       | .....            |
| Other investments .....                                   |        | 51/53 | 43.821      | 5.040.413        |
| <b>Cash at bank and in hand</b> .....                     |        | 54/58 | 478.358     | 519.552          |
| <b>Deferred charges and accrued income</b> .....          | 5.6    | 490/1 | 67.359      | 58.290           |
| <b>TOTAL ASSETS</b> .....                                 |        | 20/58 | 265.919.105 | 271.303.843      |

|   | Discl. | Codes | Period      | Preceding period |
|---|--------|-------|-------------|------------------|
| <b>EQUITY AND LIABILITIES</b>   |        |       |             |                  |
| <b>EQUITY</b> .....   |        |       |             |                  |
| <b>EQUITY</b> .....   |        | 10/15 | 219.773.421 | 236.043.421      |
| <b>Capital</b> .....  | 5.7    | 10    | 27.007.137  | 27.007.137       |
| Issued capital .....  |        | 100   | 27.007.137  | 27.007.137       |
| Uncalled capital .....  |        | 101   | .....       | .....            |
| <b>Share premium account</b> .....  |        | 11    | 21.730.305  | 21.730.305       |
| <b>Revaluation surpluses</b> .....  |        | 12    | 712.281     | 845.632          |
| <b>Reserves</b> .....   |        | 13    | 170.323.698 | 186.460.347      |
| Legal reserve .....   |        | 130   | 2.778.397   | 2.778.397        |
| Reserves not available .....  |        | 131   | 129.348.303 | 129.214.952      |
| In respect of own shares held .....   |        | 1310  | .....       | .....            |
| Other .....   |        | 1311  | 129.348.303 | 129.214.952      |
| Untaxed reserves .....  |        | 132   | 38.196.998  | .....            |
| Available reserves .....  |        | 133   | .....       | 54.466.998       |
| <b>Accumulated profits (losses)</b> .....   |        | 14    | .....       | .....            |
| <b>Investment grants</b> .....  |        | 15    | .....       | .....            |
| <b>Advance to associates on the sharing out of the assets</b> .....                           |        | 19    | .....       | .....            |
| <b>PROVISIONS AND DEFERRED TAXES</b> .....  |        | 16    | .....       | .....            |
| <b>Provisions for liabilities and charges</b> .....   |        | 160/5 | .....       | .....            |
| Pensions and similar obligations .....  |        | 160   | .....       | .....            |
| Taxation .....  |        | 161   | .....       | .....            |
| Major repairs and maintenance .....   |        | 162   | .....       | .....            |
| Other liabilities and charges .....   | 5.8    | 163/5 | .....       | .....            |
| <b>Deferred taxes</b> .....   |        | 168   | .....       | .....            |
| <b>AMOUNTS PAYABLE</b> .....  |        | 17/49 | 46.145.684  | 35.260.422       |
| <b>Amounts payable after more than one year</b> .....   | 5.9    | 17    | 36.752      | 69.694           |
| Financial debts .....   |        | 170/4 | 36.752      | 69.694           |
| Subordinated loans .....  |        | 170   | .....       | .....            |
| Unsubordinated debentures .....   |        | 171   | .....       | .....            |
| Leasing and other similar obligations .....   |        | 172   | .....       | .....            |
| Credit institutions .....   |        | 173   | 36.752      | 69.694           |
| Other loans .....   |        | 174   | .....       | .....            |
| Trade debts .....   |        | 175   | .....       | .....            |
| Suppliers .....   |        | 1750  | .....       | .....            |
| Bills of exchange payable .....   |        | 1751  | .....       | .....            |
| Advances received on contracts in progress .....  |        | 176   | .....       | .....            |
| Other amounts payable .....   |        | 178/9 | .....       | .....            |
| <b>Amounts payable within one year</b> .....  |        | 42/48 | 46.108.833  | 35.190.577       |
| Current portion of amounts payable after more than one year falling due within one year ..... | 5.9    | 42    | 57.183      | 146.804          |
| Financial debts .....   |        | 43    | .....       | .....            |
| Credit institutions .....   |        | 430/8 | .....       | .....            |
| Other loans .....   |        | 439   | .....       | .....            |
| Trade debts .....   |        | 44    | 85.210      | 339.409          |
| Suppliers .....   |        | 440/4 | 85.210      | 339.409          |
| Bills of exchange payable .....   |        | 441   | .....       | .....            |
| Advances received on contracts in progress .....  |        | 46    | .....       | .....            |
| Taxes, remuneration and social security .....   | 5.9    | 45    | 7.834.607   | 8.065.492        |
| Taxes .....   |        | 450/3 | 266.252     | 289.621          |
| Remuneration and social security .....  |        | 454/9 | 7.568.355   | 7.775.871        |
| Other amounts payable .....   |        | 47/48 | 38.131.833  | 26.638.872       |
| <b>Accruals and deferred income</b> .....   | 5.9    | 492/3 | 99          | 151              |
| <b>TOTAL LIABILITIES</b> .....  |        | 10/49 | 265.919.105 | 271.303.843      |

## INCOME STATEMENT

|  | Discl. | Codes | Period     | Preceding period |
|--|--------|-------|------------|------------------|
| <b>Operating income</b> .....  |        | 70/74 | 79.570.959 | 79.523.811       |
| Turnover .....   | 5.10   | 70    | 79.570.959 | 79.523.811       |
| Stocks of finished goods and work and contracts in progress:<br>increase (decrease) .....  |        | 71    | .....      | .....            |
| .....(+)/(-)   |        | 72    | .....      | .....            |
| Own work capitalised .....   |        | 74    | .....      | .....            |
| Other operating income .....   | 5.10   |       |            |                  |
| <b>Operating charges</b> .....   |        | 60/64 | 79.060.976 | 78.813.365       |
| Raw materials, consumables .....   |        | 60    | .....      | .....            |
| Purchases .....  |        | 600/8 | .....      | .....            |
| Stocks: decrease (increase) .....  |        | 609   | .....      | .....            |
| .....(+)/(-)   |        | 61    | 892.128    | 875.912          |
| Services and other goods .....   |        | 62    | 76.034.845 | 75.564.476       |
| Remuneration, social security costs and pensions .....   | 5.10   |       |            |                  |
| .....(+)/(-)   |        | 630   | 2.128.495  | 2.372.977        |
| Depreciation of and other amounts written off formation<br>expenses, intangible and tangible fixed assets .....                            |        |       |            |                  |
| Amounts written off stocks, contracts in progress and trade<br>debtors: Appropriations (write-backs) .....                                 |        | 631/4 | .....      | .....            |
| .....(+)/(-)   |        | 635/7 | .....      | .....            |
| Provisions for liabilities and charges: Appropriations (uses<br>and write-backs) .....   | 5.10   |       |            |                  |
| .....(+)/(-)   |        | 640/8 | 5.508      | .....            |
| Other operating charges .....  | 5.10   |       |            |                  |
| Operating charges carried to assets as restructuring costs (-)   |        | 649   | .....      | .....            |
| <b>Operating profit (loss)</b> .....   |        | 9901  | 509.983    | 710.446          |
| <b>Financial income</b> .....  |        | 75    | 10.176.771 | 10.784.947       |
| Income from financial fixed assets .....   |        | 750   | 5.545.984  | 5.080.482        |
| Income from current assets .....   |        | 751   | 4.630.347  | 5.696.170        |
| Other financial income .....   | 5.11   | 752/9 | 440        | 8.295            |
| <b>Financial charges</b> .....   |        | 65    | 428.294    | 1.086.064        |
| Debt charges .....   | 5.11   |       |            |                  |
| .....(+)/(-)   |        | 650   | 425.300    | 1.083.271        |
| Amounts written off current assets except stocks, contracts<br>in progress and trade debtors: appropriations (write-backs)<br>.....(+)/(-) |        | 651   | .....      | .....            |
| Other financial charges .....  |        | 652/9 | 2.994      | 2.793            |
| <b>Gain (loss) on ordinary activities before taxes</b> .....   |        | 9902  | 10.258.460 | 10.409.329       |

|  | Discl. | Codes | Period     | Preceding period |
|--|--------|-------|------------|------------------|
| <b>Extraordinary income</b> .....  |        | 76    | 15.654.872 | 15.103.438       |
| Write-back of depreciation and of amounts written off<br>intangible and tangible fixed assets .....                                      |        | 760   | .....      | .....            |
| Write-back of amounts written down financial fixed assets ...  |        | 761   | .....      | .....            |
| Write-back of provisions for extraordinary liabilities and<br>charges .....  |        | 762   | .....      | .....            |
| Capital gains on disposal of fixed assets .....  |        | 763   | 103.542    | 145.290          |
| Other extraordinary income .....   | 5.11   | 764/9 | 15.551.330 | 14.958.148       |
| <b>Extraordinary charges</b> .....   |        | 66    | 15.110.663 | 15.100.000       |
| Extraordinary depreciation of and extraordinary amounts<br>written off formation expenses, intangible and tangible fixed<br>assets ..... |        | 660   | .....      | .....            |
| Amounts written off financial fixed assets .....   |        | 661   | .....      | .....            |
| Provisions for extraordinary liabilities and charges:<br>appropriations (uses) .....   |        | 662   | .....      | .....            |
| Capital losses on disposal of fixed assets .....   |        | 663   | .....      | .....            |
| Other extraordinary charges .....  | 5.11   | 664/8 | 15.110.663 | 15.100.000       |
| Extraordinary charges carried to assets as restructuring<br>costs .....  |        | 669   | .....      | .....            |
| <b>Gain (loss) for the period before taxes</b> .....   |        | 9903  | 10.802.669 | 10.412.767       |
| <b>Transfer from deferred taxes</b> .....  |        | 780   | .....      | .....            |
| <b>Transfer to deferred taxes</b> .....  |        | 680   | .....      | .....            |
| <b>Income taxes</b> .....  |        | 67/77 | .....      | .....            |
| Taxes .....  | 5.12   | 670/3 | .....      | .....            |
| Adjustment of income taxes and write-back of tax provisions  |        | 77    | .....      | .....            |
| <b>Gain (loss) of the period</b> .....   |        | 9904  | 10.802.669 | 10.412.767       |
| <b>Transfer from untaxed reserves</b> .....  |        | 789   | .....      | .....            |
| <b>Transfer to untaxed reserves</b> .....  |        | 689   | .....      | .....            |
| <b>Gain (loss) of the period available for appropriation</b> .....   |        | 9905  | 10.802.669 | 10.412.767       |

**APPROPRIATION ACCOUNT**

|  | Codes  | Period     | Preceding period |
|--|--------|------------|------------------|
| <b>Profit (loss) to be appropriated</b> .....(+)/(-)               | 9906   | 10.802.669 | 10.412.767       |
| Gain (loss) of the period available for appropriation .....(+)/(-) | (9905) | 10.802.669 | 10.412.767       |
| Profit (loss) brought forward .....(+)/(-)                         | 14P    | .....      | .....            |
| <b>Withdrawals from capital and reserves</b> .....                 | 791/2  | 16.270.000 | 1.330.000        |
| from capital and share premium account .....                       | 791    | .....      | .....            |
| from reserves .....  | 792    | 16.270.000 | 1.330.000        |
| <b>Transfer to capital and reserves</b> .....                      | 691/2  | .....      | .....            |
| to capital and share premium account .....                         | 691    | .....      | .....            |
| to legal reserve .....   | 6920   | .....      | .....            |
| to other reserves .....  | 6921   | .....      | .....            |
| <b>Profit (loss) to be carried forward</b> .....(+)/(-)            | (14)   | .....      | .....            |
| <b>Owners' contribution in respect of losses</b> .....             | 794    | .....      | .....            |
| <b>Profit to be distributed</b> .....                              | 694/6  | 27.072.669 | 11.742.767       |
| Dividends .....  | 694    | 27.072.669 | 11.742.767       |
| Directors' or managers' entitlements .....                         | 695    | .....      | .....            |
| Other beneficiaries .....  | 696    | .....      | .....            |



|  | Codes | Period           | Preceding period |
|--|-------|------------------|------------------|
| <b>CONCESSIONS, PATENTS, LICENCES, KNOW-HOW, BRANDS AND SIMILAR RIGHTS</b>   |       |                  |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8052P | xxxxxxxxxxxxxxxx | 33.576.885       |
| <b>Movements during the period</b>   |       |                  |                  |
| Acquisitions, including produced fixed assets .....                          | 8022  | .....            |                  |
| Sales and disposals .....  | 8032  | 624.551          |                  |
| Transfers from one heading to another .....(+)/(-)                           | 8042  | .....            |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8052  | 32.952.334       |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8122P | xxxxxxxxxxxxxxxx | 26.901.273       |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8072  | 640.772          |                  |
| Written back .....   | 8082  | .....            |                  |
| Acquisitions from third parties .....  | 8092  | .....            |                  |
| Cancelled owing to sales and disposals .....                                 | 8102  | 412.252          |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8112  | .....            |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8122  | 27.129.793       |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                         | 211   | 5.822.541        |                  |

**STATEMENT OF TANGIBLE FIXED ASSETS**

|  | Codes | Period           | Preceding period |
|--|-------|------------------|------------------|
| <b>LAND AND BUILDINGS</b>  |       |                  |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8191P | xxxxxxxxxxxxxxxx | 30.274.946       |
| <b>Movements during the period</b>   |       |                  |                  |
| Acquisitions, including produced fixed assets .....                          | 8161  | 148.772          |                  |
| Sales and disposals .....  | 8171  | .....            |                  |
| Transfers from one heading to another .....(+)/(-)                           | 8181  | .....            |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8191  | 30.423.718       |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                  | 8251P | xxxxxxxxxxxxxxxx | 5.220.941        |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8211  | .....            |                  |
| Acquisitions from third parties .....  | 8221  | .....            |                  |
| Cancelled .....  | 8231  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8241  | .....            |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                  | 8251  | 5.220.941        |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8321P | xxxxxxxxxxxxxxxx | 22.633.681       |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8271  | 900.705          |                  |
| Written back .....   | 8281  | .....            |                  |
| Acquisitions from third parties .....  | 8291  | .....            |                  |
| Cancelled owing to sales and disposals .....                                 | 8301  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8311  | .....            |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8321  | 23.534.386       |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                         | (22)  | 12.110.273       |                  |

|  | Codes | Period           | Preceding period |
|--|-------|------------------|------------------|
| <b>PLANT, MACHINERY AND EQUIPMENT</b>  |       |                  |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8192P | xxxxxxxxxxxxxxxx | 12.057.420       |
| <b>Movements during the period</b>   |       |                  |                  |
| Acquisitions, including produced fixed assets .....                          | 8162  | 759.587          |                  |
| Sales and disposals .....  | 8172  | .....            |                  |
| Transfers from one heading to another .....(+)/(-)                           | 8182  | .....            |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8192  | 12.817.007       |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                  | 8252P | xxxxxxxxxxxxxxxx | 615.111          |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8212  | .....            |                  |
| Acquisitions from third parties .....  | 8222  | .....            |                  |
| Cancelled .....  | 8232  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8242  | .....            |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                  | 8252  | 615.111          |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8322P | xxxxxxxxxxxxxxxx | 9.173.991        |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8272  | 194.216          |                  |
| Written back .....   | 8282  | .....            |                  |
| Acquisitions from third parties .....  | 8292  | .....            |                  |
| Cancelled owing to sales and disposals .....                                 | 8302  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8312  | .....            |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8322  | 9.368.207        |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                         | (23)  | 4.063.911        |                  |

|  | Codes | Period           | Preceding period |
|--|-------|------------------|------------------|
| <b>FURNITURE AND VEHICLES</b>  |       |                  |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8193P | xxxxxxxxxxxxxxxx | 32.998.320       |
| <b>Movements during the period</b>   |       |                  |                  |
| Acquisitions, including produced fixed assets .....                          | 8163  | 323.644          |                  |
| Sales and disposals .....  | 8173  | 68.265           |                  |
| Transfers from one heading to another .....(+)/(-)                           | 8183  | .....            |                  |
| <b>Acquisition value at the end of the period</b> .....                      | 8193  | 33.253.699       |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                  | 8253P | xxxxxxxxxxxxxxxx | 1.429.219        |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8213  | .....            |                  |
| Acquisitions from third parties .....  | 8223  | .....            |                  |
| Cancelled .....  | 8233  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8243  | .....            |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                  | 8253  | 1.429.219        |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8323P | xxxxxxxxxxxxxxxx | 31.946.021       |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8273  | 392.802          |                  |
| Written back .....   | 8283  | .....            |                  |
| Acquisitions from third parties .....  | 8293  | .....            |                  |
| Cancelled owing to sales and disposals .....                                 | 8303  | 68.265           |                  |
| Transferred from one heading to another .....(+)/(-)                         | 8313  | .....            |                  |
| <b>Depreciations and amounts written down at the end of the period</b> ..... | 8323  | 32.270.558       |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                         | (24)  | 2.412.360        |                  |

|  | Codes | Period           | Preceding period |
|--|-------|------------------|------------------|
| <b>ENTERPRISES LINKED BY A PARTICIPATING INTEREST - PARTICIPATING INTERESTS AND SHARES</b> |       |                  |                  |
| <b>Acquisition value at the end of the period</b> .....                                    | 8392P | xxxxxxxxxxxxxxxx | 54.865.708       |
| <b>Movements during the period</b>   |       |                  |                  |
| Acquisitions .....   | 8362  | .....            |                  |
| Sales and disposals .....  | 8372  | .....            |                  |
| Transfers from one heading to another .....(+)/(-)   | 8382  | .....            |                  |
| <b>Acquisition value at the end of the period</b> .....                                    | 8392  | 54.865.708       |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                                | 8452P | xxxxxxxxxxxxxxxx | 9.986            |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8412  | .....            |                  |
| Acquisitions from third parties .....  | 8422  | .....            |                  |
| Cancelled .....  | 8432  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                                       | 8442  | .....            |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                                | 8452  | 9.986            |                  |
| <b>Amounts written down at the end of the period</b> .....                                 | 8522P | xxxxxxxxxxxxxxxx | .....            |
| <b>Movements during the period</b>   |       |                  |                  |
| Recorded .....   | 8472  | .....            |                  |
| Written back .....   | 8482  | .....            |                  |
| Acquisitions from third parties .....  | 8492  | .....            |                  |
| Cancelled owing to sales and disposals .....   | 8502  | .....            |                  |
| Transferred from one heading to another .....(+)/(-)                                       | 8512  | .....            |                  |
| <b>Amounts written down at the end of the period</b> .....                                 | 8522  | .....            |                  |
| <b>Uncalled amounts at the end of the period</b> .....                                     | 8552P | xxxxxxxxxxxxxxxx | .....            |
| <b>Movements during the period</b> .....(+)/(-)  |       |                  |                  |
| <b>Uncalled amounts at the end of the period</b> .....                                     | 8552  | .....            |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                                       | (282) | 54.875.694       |                  |
| <b>ENTERPRISES LINKED BY A PARTICIPATING INTEREST - AMOUNTS RECEIVABLE</b>                 |       |                  |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                                       | 283P  | xxxxxxxxxxxxxxxx | 137.956.799      |
| <b>Movements during the period</b>   |       |                  |                  |
| Additions .....  | 8582  | .....            |                  |
| Repayments .....   | 8592  | 7.350.355        |                  |
| Amounts written down .....   | 8602  | .....            |                  |
| Amounts written back .....   | 8612  | .....            |                  |
| Exchange differences .....(+)/(-)  | 8622  | .....            |                  |
| Other movements .....(+)/(-)   | 8632  | .....            |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                                       | (283) | 130.606.444      |                  |
| <b>ACCUMULATED AMOUNTS WRITTEN OFF AMOUNTS RECEIVABLE AT END OF THE PERIOD</b> .....       | 8652  | .....            |                  |

|  | Codes   | Period             | Preceding period |
|--|---------|--------------------|------------------|
| <b>OTHER ENTERPRISES - PARTICIPATING INTERESTS AND SHARES</b>                        |         |                    |                  |
| <b>Acquisition value at the end of the period</b> .....                              | 8393P   | XXXXXXXXXXXXXXXXXX | 34.254.024       |
| <b>Movements during the period</b>   |         |                    |                  |
| Acquisitions .....   | 8363    | .....              |                  |
| Sales and disposals .....  | 8373    | .....              |                  |
| Transfers from one heading to another .....(+)/(-)                                   | 8383    | .....              |                  |
| <b>Acquisition value at the end of the period</b> .....                              | 8393    | 34.254.024         |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                          | 8453P   | XXXXXXXXXXXXXXXXXX | .....            |
| <b>Movements during the period</b>   |         |                    |                  |
| Recorded .....   | 8413    | .....              |                  |
| Acquisitions from third parties .....  | 8423    | .....              |                  |
| Cancelled .....  | 8433    | .....              |                  |
| Transferred from one heading to another .....(+)/(-)                                 | 8443    | .....              |                  |
| <b>Revaluation surpluses at the end of the period</b> .....                          | 8453    | .....              |                  |
| <b>Amounts written down at the end of the period</b> .....                           | 8523P   | XXXXXXXXXXXXXXXXXX | .....            |
| <b>Movements during the period</b>   |         |                    |                  |
| Recorded .....   | 8473    | .....              |                  |
| Written back .....   | 8483    | .....              |                  |
| Acquisitions from third parties .....  | 8493    | .....              |                  |
| Cancelled owing to sales and disposals .....   | 8503    | .....              |                  |
| Transferred from one heading to another .....(+)/(-)                                 | 8513    | .....              |                  |
| <b>Amounts written down at the end of the period</b> .....                           | 8523    | .....              |                  |
| <b>Uncalled amounts at the end of the period</b> .....                               | 8553P   | XXXXXXXXXXXXXXXXXX | .....            |
| <b>Movements during the period</b> .....(+)/(-)                                      |         |                    |                  |
| <b>Uncalled amounts at the end of the period</b> .....                               | 8553    | .....              |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                                 | (284)   | 34.254.024         |                  |
| <b>OTHERS ENTERPRISES - AMOUNTS RECEIVABLE</b>                                       |         |                    |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                                 | 285/8P  | XXXXXXXXXXXXXXXXXX | 12.962           |
| <b>Movements during the period</b>   |         |                    |                  |
| Additions .....  | 8583    | .....              |                  |
| Repayments .....   | 8593    | .....              |                  |
| Amounts written down .....   | 8603    | .....              |                  |
| Amounts written back .....   | 8613    | .....              |                  |
| Exchange differences .....(+)/(-)  | 8623    | .....              |                  |
| Other movements .....(+)/(-)   | 8633    | .....              |                  |
| <b>NET BOOK VALUE AT THE END OF THE PERIOD</b> .....                                 | (285/8) | 12.962             |                  |
| <b>ACCUMULATED AMOUNTS WRITTEN OFF AMOUNTS RECEIVABLE AT END OF THE PERIOD</b> ..... | 8653    | .....              |                  |

**PARTICIPATING INTERESTS INFORMATION****PARTICIPATING INTERESTS AND SHARES**

List the enterprises in which the enterprise holds a participating interest, (recorded in the heading 280 and 282 of assets) and the other enterprises in which the enterprise holds rights (recorded in the headings 284 and 51/53 of assets) for an amount of at least 10 % of the capital issued.

| NAME, full address of the REGISTERED OFFICE and for an enterprise governed by Belgian law, the COMPANY IDENTIFICATION NUMBER                                      | Rights held by |      |                  | Data extracted from the most recent annual accounts |                       |                          |            |
|---|----------------|------|------------------|---|-----------------------|--------------------------|------------|
|   | directly       |      | subsidiar<br>ies | Annual<br>accounts as<br>per                        | Cur-<br>rency<br>code | Capital and reserve      | Net result |
|   | Number         | %    | %                |   |                       | (+) of (-)<br>(in units) |            |
| <i>INTER-ENERGA</i><br><i>BE 0207.165.769</i><br><i>Cooperative company with limited liability</i><br><i>TRICHTERHEIDEWEG 8, 3500 Hasselt,</i><br><i>Belgium</i>  |                |      |                  | 31/12/2013  | EUR                   | 871.442.504              | 41.032.691 |
|   | 1.502.721      | 41,0 | 0,0              |   |                       |                          |            |
|   | 1.584.086      | 43,0 | 0,0              |   |                       |                          |            |
| <i>INFRA X</i><br><i>BE 0882.509.166</i><br><i>Cooperative company with limited liability</i><br><i>KONINGSSTRAAT 55 box 15, 1000 Brussels,</i><br><i>Belgium</i> |                |      |                  | 31/12/2013  | EUR                   | 11.855.099               | 186.870    |
|   | 267.900        | 57,0 | 0,0              |   |                       |                          |            |

**OTHER INVESTMENTS AND DEPOSITS, ALLOCATION DEFERRED CHARGES AND ACCRUED INCOME**

|   | Codes | Period | Preceding period |
|---|-------|--------|------------------|
| <b>INVESTMENTS: OTHER INVESTMENTS AND DEPOSITS</b>          |       |        |                  |
| <b>Shares</b> .....   | 51    | .....  | .....            |
| Book value increased with the uncalled amount .....         | 8681  | .....  | .....            |
| Uncalled amount .....                                       | 8682  | .....  | .....            |
| <b>Fixed income securities</b> .....                        | 52    | .....  | .....            |
| Fixed income securities issued by credit institutions ..... | 8684  | .....  | .....            |
| <b>Fixed term accounts with credit institutions</b> .....   | 53    | 43.821 | 5.040.413        |
| With residual term or notice of withdrawal                  |       |        |                  |
| up to one month .....                                       | 8686  | .....  | .....            |
| between one month and one year .....                        | 8687  | 3.202  | 5.000.000        |
| over one year .....   | 8688  | 40.619 | 40.413           |
| <b>Other investments not mentioned above</b> .....          | 8689  | .....  | .....            |

**DEFERRED CHARGES AND ACCRUED INCOME**

**Allocation of heading 490/1 of assets if the amount is significant**

.....  
 .....  
 .....  
 .....

| Period |
|--------|
| .....  |
| .....  |
| .....  |
| .....  |



**STATEMENT OF CAPITAL AND SHAREHOLDING STRUCTURE**

**STATEMENT OF CAPITAL**

**Social capital**

Issued capital at the end of the period .....  
 Issued capital at the end of the period .....

| Codes | Period           | Preceding period |
|-------|------------------|------------------|
| 100P  | xxxxxxxxxxxxxxxx | 27.007.137       |
| (100) | 27.007.137       |                  |

Changes during the period .....  
 .....  
 .....  
 .....

Structure of the capital

Different categories of shares

.....  
 .....  
 .....  
 .....  
 .....  
 .....  
 .....  
 Registered shares .....  
 Shares to bearer and/or dematerialized .....

| Codes | Value            | Number of shares |
|-------|------------------|------------------|
|       | 1.305.133        | 52.667           |
|       | 21.651.697       | 873.505          |
|       | 42.762           | 1.725            |
|       | 2.150            | 86               |
|       | 183.970          | 7.423            |
|       | 3.821.425        | 152.857          |
| 8702  | xxxxxxxxxxxxxxxx | 1.088.263        |
| 8703  | xxxxxxxxxxxxxxxx | .....            |

**Capital not paid**

Uncalled capital .....  
 Called up capital, unpaid .....  
 Shareholders having yet to pay up in full .....  
 .....  
 .....  
 .....

| Codes | Uncalled amount  | Capital called but not paid |
|-------|------------------|-----------------------------|
| (101) | .....            | xxxxxxxxxxxxxxxx            |
| 8712  | xxxxxxxxxxxxxxxx | .....                       |
|       | .....            | .....                       |
|       | .....            | .....                       |
|       | .....            | .....                       |
|       | .....            | .....                       |

**Own shares**

Held by the company itself  
 Amount of capital held .....  
 Corresponding number of shares .....  
 Held by the subsidiaries  
 Amount of capital held .....  
 Corresponding number of shares .....

| Codes | Period |
|-------|--------|
| 8721  | .....  |
| 8722  | .....  |
| 8731  | .....  |
| 8732  | .....  |
| 8740  | .....  |
| 8741  | .....  |
| 8742  | .....  |
| 8745  | .....  |
| 8746  | .....  |

**Commitments to issue shares**

Owing to the exercise of conversion rights  
 Amount of outstanding convertible loans .....  
 Amount of capital to be subscribed .....  
 Corresponding maximum number of shares to be issued .....  
 Owing to the exercise of subscription rights  
 Number of outstanding subscription rights .....  
 Amount of capital to be subscribed .....

|   | Codes | Period |
|---|-------|--------|
| Corresponding maximum number of shares to be issued ..... | 8747  | .....  |
| <b>Authorized capital not issued</b> .....                | 8751  | .....  |

|   | Codes | Period |
|---|-------|--------|
| <b>Shares issued, non representing capital</b>    |       |        |
| Distribution                                      |       |        |
| Number of shares .....                            | 8761  | .....  |
| Number of voting rights attached thereto .....    | 8762  | .....  |
| Allocation by shareholder                         |       |        |
| Number of shares held by the company itself ..... | 8771  | .....  |
| Number of shares held by its subsidiaries .....   | 8781  | .....  |

**STRUCTURE OF SHAREHOLDINGS OF THE ENTERPRISE AT YEAR-END CLOSING DATE, AS IT APPEARS FROM THE STATEMENTS RECEIVED BY THE ENTERPRISE**

**STATEMENT OF AMOUNTS PAYABLE, ACCRUED CHARGES AND DEFERRED INCOME**

|   | Codes       | Period        |
|---|-------------|---------------|
| <b>BREAKDOWN OF AMOUNTS PAYABLE WITH AN ORIGINAL PERIOD TO MATURITY OF MORE THAN ONE YEAR, ACCORDING TO THEIR RESIDUAL TERM</b> |             |               |
| <b>Current portion of amounts payable after more than one year falling due within one year</b>                                  |             |               |
| Financial debts .....   | 8801        | 57.183        |
| Subordinated loans .....  | 8811        | .....         |
| Unsubordinated debentures .....   | 8821        | .....         |
| Leasing and other similar obligations .....   | 8831        | .....         |
| Credit institutions .....   | 8841        | 57.183        |
| Other loans .....   | 8851        | .....         |
| Trade debts .....   | 8861        | .....         |
| Suppliers .....   | 8871        | .....         |
| Bills of exchange payable .....   | 8881        | .....         |
| Advance payments received on contract in progress .....   | 8891        | .....         |
| Other amounts payable .....   | 8901        | .....         |
| <b>Total current portion of amounts payable after more than one year falling due within one year ..</b>                         | <b>(42)</b> | <b>57.183</b> |
| <b>Amounts payable with a remaining term of more than one but not more than five years</b>                                      |             |               |
| Financial debts .....   | 8802        | 36.752        |
| Subordinated loans .....  | 8812        | .....         |
| Unsubordinated debentures .....   | 8822        | .....         |
| Leasing and other similar obligations .....   | 8832        | .....         |
| Credit institutions .....   | 8842        | 36.752        |
| Other loans .....   | 8852        | .....         |
| Trade debts .....   | 8862        | .....         |
| Suppliers .....   | 8872        | .....         |
| Bills of exchange payable .....   | 8882        | .....         |
| Advance payments received on contracts in progress .....  | 8892        | .....         |
| Other amounts payable .....   | 8902        | .....         |
| <b>Total amounts payable with a remaining term of more than one but not more than five years ....</b>                           | <b>8912</b> | <b>36.752</b> |
| <b>Amounts payable with a remaining term of more than five years</b>  |             |               |
| Financial debts .....   | 8803        | .....         |
| Subordinated loans .....  | 8813        | .....         |
| Unsubordinated debentures .....   | 8823        | .....         |
| Leasing and other similar obligations .....   | 8833        | .....         |
| Credit institutions .....   | 8843        | .....         |
| Other loans .....   | 8853        | .....         |
| Trade debts .....   | 8863        | .....         |
| Suppliers .....   | 8873        | .....         |
| Bills of exchange payable .....   | 8883        | .....         |
| Advance payments received on contracts in progress .....  | 8893        | .....         |
| Other amounts payable .....   | 8903        | .....         |
| <b>Total amounts payable with a remaining term of more than five years .....</b>  | <b>8913</b> | <b>.....</b>  |

**GUARANTEED AMOUNTS PAYABLE** (included in headings 17 and 42/48 of the liabilities)

**Amounts payable guaranteed by Belgian public authorities**

|   | Codes       | Period       |
|---|-------------|--------------|
| Financial debts .....   | 8921        | .....        |
| Subordinated loans .....  | 8931        | .....        |
| Unsubordinated debentures .....   | 8941        | .....        |
| Leasing and similar obligations .....                                       | 8951        | .....        |
| Credit institutions .....   | 8961        | .....        |
| Other loans .....   | 8971        | .....        |
| Trade debts .....   | 8981        | .....        |
| Suppliers .....   | 8991        | .....        |
| Bills of exchange payable .....   | 9001        | .....        |
| Advance payments received on contracts in progress .....                    | 9011        | .....        |
| Remuneration and social security .....                                      | 9021        | .....        |
| Other amounts payable .....   | 9051        | .....        |
| <b>Total amounts payable guaranteed by Belgian public authorities .....</b> | <b>9061</b> | <b>.....</b> |

**Amounts payable guaranteed by real securities or irrevocably promised by the enterprise on its own assets**

|  |             |              |
|--|-------------|--------------|
| Financial debts .....  | 8922        | .....        |
| Subordinated loans .....   | 8932        | .....        |
| Unsubordinated debentures .....  | 8942        | .....        |
| Leasing and similar obligations .....  | 8952        | .....        |
| Credit institutions .....  | 8962        | .....        |
| Other loans .....  | 8972        | .....        |
| Trade debts .....  | 8982        | .....        |
| Suppliers .....  | 8992        | .....        |
| Bills of exchange payable .....  | 9002        | .....        |
| Advance payments received on contracts in progress .....   | 9012        | .....        |
| Taxes, remuneration and social security .....  | 9022        | .....        |
| Taxes .....  | 9032        | .....        |
| Remuneration and social security .....   | 9042        | .....        |
| Other amounts payable .....  | 9052        | .....        |
| <b>Total amounts payable guaranteed by real securities or irrevocably promised by the enterprise on its own assets .....</b> | <b>9062</b> | <b>.....</b> |

**TAXES, REMUNERATION AND SOCIAL SECURITY**

**Taxes** (heading 450/3 of the liabilities)

|                               |      |         |
|-------------------------------|------|---------|
| Outstanding tax debts .....   | 9072 | .....   |
| Accruing taxes payable .....  | 9073 | 266.252 |
| Estimated taxes payable ..... | 450  | .....   |

**Remuneration and social security** (heading 454/9 of the liabilities)

|  |      |           |
|--|------|-----------|
| Amounts due to the National Social Security Office .....                   | 9076 | .....     |
| Other amounts payable in respect of remuneration and social security ..... | 9077 | 7.568.355 |

**ACCRUALS AND DEFERRED INCOME**

**Allocation of heading 492/3 of liabilities if the amount is significant**

.....

.....

.....

.....

| Period |
|--------|
| .....  |
| .....  |
| .....  |
| .....  |

**OPERATING RESULTS**

|   | Codes | Period     | Preceding period |
|---|-------|------------|------------------|
| <b>OPERATING INCOME</b>   |       |            |                  |
| <b>Net turnover</b>   |       |            |                  |
| Allocation by categories of activity  |       |            |                  |
| .....   |       |            |                  |
| .....   |       |            |                  |
| .....   |       |            |                  |
| Allocation into geographical markets  |       |            |                  |
| .....   |       |            |                  |
| .....   |       |            |                  |
| .....   |       |            |                  |
| <b>Other operating income</b>   |       |            |                  |
| Operating subsidies and compensatory amounts received from public authorities   | 740   |            |                  |
| <b>OPERATING CHARGES</b>  |       |            |                  |
| <b>Employees for whom the enterprise submitted a DIMONA declaration or who are recorded in the general personnel register</b> |       |            |                  |
| Total number at the closing date  | 9086  | 797        | 813              |
| Average number of employees calculated in full-time equivalents   | 9087  | 777,8      | 821,6            |
| Number of actual worked hours   | 9088  | 1.069.320  | 1.059.964        |
| <b>Personnel costs</b>  |       |            |                  |
| Remuneration and direct social benefits   | 620   | 52.602.675 | 53.047.405       |
| Employers' contribution for social security   | 621   | 18.327.955 | 18.039.453       |
| Employers' premiums for extra statutory insurance   | 622   | 81.617     | 28.901           |
| Other personnel costs (+)/(-)   | 623   | 5.008.225  | 4.436.268        |
| Retirement and survivors' pensions  | 624   | 14.373     | 12.449           |
| <b>Provisions for pensions and other similar rights</b>   |       |            |                  |
| Appropriations (uses and write-backs) (+)/(-)   | 635   |            |                  |
| <b>Amounts written off</b>  |       |            |                  |
| Stocks and contracts in progress  |       |            |                  |
| Recorded  | 9110  |            |                  |
| Written back  | 9111  |            |                  |
| Trade debts   |       |            |                  |
| Recorded  | 9112  |            |                  |
| Written back  | 9113  |            |                  |
| <b>Provisions for liabilities and charges</b>   |       |            |                  |
| Additions   | 9115  |            |                  |
| Uses and write-backs  | 9116  |            |                  |
| <b>Other operating charges</b>  |       |            |                  |
| Taxes related to operation  | 640   | 5.508      |                  |
| Other costs   | 641/8 |            |                  |
| <b>Hired temporary staff and personnel placed at the enterprise's disposal</b>  |       |            |                  |
| Total number at the closing date  | 9096  |            |                  |
| Average number calculated in full-time equivalents  | 9097  |            |                  |
| Number of actual worked hours   | 9098  |            |                  |
| Costs to the enterprise   | 617   |            |                  |

**INCOME TAXES AND OTHER TAXES**

**INCOME TAXES**

**Income taxes on the result of the period** .....

Income taxes paid and withholding taxes due or paid .....

Excess of income tax prepayments and withholding taxes paid recorded under assets .....

Estimated additional taxes .....

**Income taxes on the result of prior periods** .....

Additional income taxes due or paid .....

Additional income taxes estimated or provided for .....

**In so far as taxes of the period are materially affected by differences between the profit before taxes as stated in annual accounts and the estimated taxable profit**

.....

.....

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.....

| Codes | Period |
|-------|--------|
| 9134  | .....  |
| 9135  | .....  |
| 9136  | .....  |
| 9137  | .....  |
| 9138  | .....  |
| 9139  | .....  |
| 9140  | .....  |
|       | .....  |
|       | .....  |
|       | .....  |
|       | .....  |

**Impact of extraordinary results on the amount of the income taxes relating to the current period**

**Status of deferred taxes**

Deferred taxes representing assets .....

Accumulated tax losses deductible from future taxable profits .....

Other deferred taxes representing assets

.....

.....

.....

Deferred taxes representing liabilities .....

Allocation of deferred taxes representing liabilities

.....

.....

.....

| Codes | Period |
|-------|--------|
| 9141  | .....  |
| 9142  | .....  |
|       | .....  |
|       | .....  |
|       | .....  |
| 9144  | .....  |
|       | .....  |
|       | .....  |
|       | .....  |

**VALUE ADDED TAXES AND OTHER TAXES BORNE BY THIRD PARTIES**

**Value added taxes charged**

To the enterprise (deductible) .....

By the enterprise .....

**Amounts withheld on behalf of third party**

For payroll withholding taxes .....

For withholding taxes on investment income .....

| Codes | Period     | Preceding period |
|-------|------------|------------------|
| 9145  | 236.302    | 431.341          |
| 9146  | 44.332     | 108.375          |
| 9147  | 18.478.214 | 18.384.356       |
| 9148  | .....      | .....            |

## RELATIONSHIPS WITH AFFILIATED ENTERPRISES AND ENTERPRISES LINKED BY PARTICIPATING INTERESTS

|   | Codes   | Period      | Preceding period |
|---|---------|-------------|------------------|
| <b>AFFILIATED ENTERPRISES</b>   |         |             |                  |
| <b>Financial fixed assets</b> .....   | (280/1) | .....       | .....            |
| Participating interests .....   | (280)   | .....       | .....            |
| Subordinated amounts receivable .....   | 9271    | .....       | .....            |
| Other amounts receivable .....  | 9281    | .....       | .....            |
| <b>Amounts receivable from affiliated enterprises</b> .....   | 9291    | .....       | .....            |
| Over one year .....   | 9301    | .....       | .....            |
| Within one year .....   | 9311    | .....       | .....            |
| <b>Current investments</b> .....  | 9321    | .....       | .....            |
| Shares .....  | 9331    | .....       | .....            |
| Amounts receivable .....  | 9341    | .....       | .....            |
| <b>Amounts payable</b> .....  | 9351    | .....       | .....            |
| Over one year .....   | 9361    | .....       | .....            |
| Within one year .....   | 9371    | .....       | .....            |
| <b>Personal and real guarantees</b>   |         |             |                  |
| Provided or irrevocably promised by the enterprise as security for debts or commitments of affiliated enterprises ..... | 9381    | .....       | .....            |
| Provided or irrevocably promised by affiliated enterprises as security for debts or commitments of the enterprise ..... | 9391    | .....       | .....            |
| <b>Other significant financial commitments</b> .....  | 9401    | .....       | .....            |
| <b>Financial results</b>  |         |             |                  |
| Income from financial fixed assets .....  | 9421    | .....       | .....            |
| Income from current assets .....  | 9431    | .....       | .....            |
| Other financial income .....  | 9441    | .....       | .....            |
| Debt charges .....  | 9461    | .....       | .....            |
| Other financial charges .....   | 9471    | .....       | .....            |
| <b>Disposal of fixed assets</b>   |         |             |                  |
| Capital gains obtained .....  | 9481    | .....       | .....            |
| Capital losses suffered .....   | 9491    | .....       | .....            |
| <b>ENTERPRISES LINKED BY PARTICIPATING INTERESTS</b>  |         |             |                  |
| <b>Financial fixed assets</b> .....   | (282/3) | 185.482.138 | 192.832.493      |
| Participating interests .....   | (282)   | 54.875.694  | 54.875.694       |
| Subordinated amounts receivable .....   | 9272    | .....       | .....            |
| Other amounts receivable .....  | 9282    | 130.606.444 | 137.956.799      |
| <b>Amounts receivable</b> .....   | 9292    | 19.404.890  | 11.980.707       |
| Over one year .....   | 9302    | .....       | .....            |
| Within one year .....   | 9312    | 19.404.890  | 11.980.707       |
| <b>Amounts payable</b> .....  | 9352    | 17.891.163  | 20.751.105       |
| Over one year .....   | 9362    | .....       | .....            |
| Within one year .....   | 9372    | 17.891.163  | 20.751.105       |



**TRANSACTIONS WITH ENTERPRISES LINKED BY PARTICIPATING INTERESTS OUT OF MARKET CONDITIONS**

**Mention of these transactions if they are significant, including the amount of the transactions, the nature of the link, and all information about the transactions which should be necessary to get a better understanding of the situation of the company**

.....  
.....  
.....  
.....

| Period |
|--------|
| 0      |
| .....  |
| .....  |
| .....  |

**FINANCIAL RELATIONSHIPS WITH**

**DIRECTORS, MANAGERS, INDIVIDUALS OR BODIES CORPORATE WHO CONTROL THE ENTERPRISE WITHOUT BEING ASSOCIATED THEREWITH OR OTHER ENTERPRISES CONTROLLED BY THESE PERSONS**

**Amounts receivable from these persons** .....

Conditions on amounts receivable .....

**Guarantees provided in their favour** .....

Main conditions of these guarantees .....

**Other significant commitments undertaken in their favour** .....

Main conditions of the other commitments .....

**Amount of direct and indirect remunerations and pensions, included in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person**

To directors and managers .....

To former directors and former managers .....

| Codes | Period |
|-------|--------|
| 9500  | .....  |
| 9501  | .....  |
| 9502  | .....  |
| 9503  | 37.993 |
| 9504  | .....  |

**AUDITORS OR PEOPLE THEY ARE LINKED TO**

**Auditor's fees** .....

**Fees for exceptional services or special missions executed in the company by the auditor**

Other attestation missions .....

Tax consultancy .....

Other missions external to the audit .....

**Fees for exceptional services or special missions executed in the company by people they are linked to**

Other attestation missions .....

Tax consultancy .....

Other missions external to the audit .....

| Codes | Period |
|-------|--------|
| 9505  | 28.764 |
| 95061 | .....  |
| 95062 | .....  |
| 95063 | .....  |
| 95081 | .....  |
| 95082 | .....  |
| 95083 | .....  |

**Mentions related to article 133, paragraph 6 from the Companies Code**

**SOCIAL BALANCE SHEET**

Number of joint industrial committee: .....

**STATEMENT OF THE PERSONS EMPLOYED**

**EMPLOYEES FOR WHOM THE ENTREPRISE SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER**

**During the current period**

**Average number of employees**

Full-time .....  
 Part-time .....  
 Total in full-time equivalents .....

**Number of hours actually worked**

Full-time .....  
 Part-time .....  
 Total .....

**Personnel costs**

Full-time .....  
 Part-time .....  
 Total .....

**Advantages in addition to wages** .....

| Codes | Total      | 1. Men     | 2. Women   |
|-------|------------|------------|------------|
| 1001  | 707,9      | 609,5      | 98,4       |
| 1002  | 97,5       | 31,9       | 65,6       |
| 1003  | 777,8      | 630,0      | 147,8      |
| 1011  | 971.575    | 836.500    | 135.075    |
| 1012  | 97.745     | 32.000     | 65.745     |
| 1013  | 1.069.320  | 868.500    | 200.820    |
| 1021  | 69.071.551 | 59.468.740 | 9.602.811  |
| 1022  | 6.948.921  | 2.274.970  | 4.673.951  |
| 1023  | 76.020.472 | 61.743.710 | 14.276.762 |
| 1033  | 1.625.562  | 1.320.279  | 305.283    |

**During the preceding period**

Average number of employees in FTE .....  
 Number of hours actually worked .....  
 Personnel costs .....  
 Advantages in addition to wages .....

| Codes | P. Total   | 1P. Men    | 2P. Women  |
|-------|------------|------------|------------|
| 1003  | 821,6      | 655,0      | 166,6      |
| 1013  | 1.059.964  | 857.380    | 202.584    |
| 1023  | 75.552.027 | 61.112.258 | 14.439.770 |
| 1033  | 1.746.086  | 1.412.368  | 333.718    |

**EMPLOYEES FOR WHOM THE ENTREPRISE SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER (continued)**

| <b>At the closing date of the period</b>                         |  | Codes | 1. Full-time | 2. Part-time | 3. Total full-time equivalents |
|--|--|-------|--------------|--------------|--------------------------------|
| <b>Number of employees</b> .....                                 |  | 105   | 699          | 98           | 770,5                          |
| <b>By nature of the employment contract</b>                      |  |       |              |              |                                |
| Contract for an indefinite period .....                          |  | 110   | 699          | 98           | 770,5                          |
| Contract for a definite period .....                             |  | 111   | .....        | .....        | .....                          |
| Contract for the execution of a specifically assigned work ..... |  | 112   | .....        | .....        | .....                          |
| Replacement contract .....                                       |  | 113   | .....        | .....        | .....                          |
| <b>According to gender and study level</b>                       |  |       |              |              |                                |
| Men .....  |  | 120   | 604          | 29           | 623,2                          |
| primary education .....  |  | 1200  | 1            | .....        | 1,0                            |
| secondary education .....  |  | 1201  | 379          | 21           | 393,0                          |
| higher non-university education .....                            |  | 1202  | 190          | 7            | 194,4                          |
| university education .....                                       |  | 1203  | 34           | 1            | 34,8                           |
| Women .....  |  | 121   | 95           | 69           | 147,3                          |
| primary education .....  |  | 1210  | 1            | .....        | 1,0                            |
| secondary education .....  |  | 1211  | 22           | 21           | 37,6                           |
| higher non-university education .....                            |  | 1212  | 63           | 43           | 95,9                           |
| university education .....                                       |  | 1213  | 9            | 5            | 12,8                           |
| <b>By professional category</b>                                  |  |       |              |              |                                |
| Management staff .....   |  | 130   | 17           | .....        | 17,0                           |
| Employees .....  |  | 134   | 682          | 98           | 753,5                          |
| Workers .....  |  | 132   | .....        | .....        | .....                          |
| Others .....   |  | 133   | .....        | .....        | .....                          |

**HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE ENTERPRISE'S DISPOSAL**

| <b>During the period</b>                 |  | Codes | 1. Hired temporary staff | 2. Persons placed at the enterprise's disposal |
|--|--|-------|--------------------------|--|
| Average number of persons employed ..... |  | 150   | .....                    | .....  |
| Number of hours actually worked .....    |  | 151   | .....                    | .....  |
| Costs for the enterprise .....           |  | 152   | .....                    | .....  |

**LIST OF PERSONNEL MOVEMENTS DURING THE PERIOD**

**ENTRIES**

**Number of employees for whom the enterprise submitted a DIMONA declaration or who have been recorded in the general personnel register during the financial year .....**

**By nature of employment contract**

- Contract for an indefinite period .....
- Contract for a definite period .....
- Contract for the execution of a specifically assigned work .....
- Replacement contract .....

| Codes | 1. Full-time | 2. Part-time | 3. Total full-time equivalents |
|-------|--------------|--------------|--------------------------------|
| 205   | 8            | .....        | 8,0                            |
| 210   | 8            | .....        | 8,0                            |
| 211   | .....        | .....        | .....                          |
| 212   | .....        | .....        | .....                          |
| 213   | .....        | .....        | .....                          |

**DEPARTURES**

**Number of employees whose contract-termination date has been entered in DIMONA declaration or in the general personnel register during the financial year .....**

**By nature of employment contract**

- Contract for an indefinite period .....
- Contract for a definite period .....
- Contract for the execution of a specifically assigned work .....
- Replacement contract .....

**By reason of termination of contract**

- Retirement .....
- Unemployment with extra allowance from enterprise .....
- Dismissal .....
- Other reason .....
- the number of persons who continue to render services to the enterprise at least half-time on a self-employed basis ..

| Codes | 1. Full-time | 2. Part-time | 3. Total full-time equivalents |
|-------|--------------|--------------|--------------------------------|
| 305   | 23           | 1            | 23,8                           |
| 310   | 23           | 1            | 23,8                           |
| 311   | .....        | .....        | .....                          |
| 312   | .....        | .....        | .....                          |
| 313   | .....        | .....        | .....                          |
| 340   | 17           | 1            | 17,8                           |
| 341   | .....        | .....        | .....                          |
| 342   | 1            | .....        | 1,0                            |
| 343   | 5            | .....        | 5,0                            |
| 350   | .....        | .....        | .....                          |

**INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE PERIOD**

|   | Codes | Men     | Codes | Women   |
|---|-------|---------|-------|---------|
| <b>Total of initiatives of formal professional training at the expense of the employer</b>                  |       |         |       |         |
| Number of employees involved .....  | 5801  | 341     | 5811  | 72      |
| Number of actual training hours .....   | 5802  | 4.440   | 5812  | 986     |
| Net costs for the enterprise .....  | 5803  | 142.658 | 5813  | 30.849  |
| of which gross costs directly linked to training .....  | 58031 | 142.658 | 58131 | 30.849  |
| of which fees paid and payments to collective funds .....   | 58032 | .....   | 58132 | .....   |
| of which grants and other financial advantages received (to deduct) .....                                   | 58033 | .....   | 58133 | .....   |
| <b>Total of initiatives of less formal or informal professional training at the expense of the employer</b> |       |         |       |         |
| Number of employees involved .....  | 5821  | 644     | 5831  | 177     |
| Number of actual training hours .....   | 5822  | 8.001   | 5832  | 1.754   |
| Net costs for the enterprise .....  | 5823  | 513.643 | 5833  | 112.591 |
| <b>Total of initiatives of initial professional training at the expense of the employer</b>                 |       |         |       |         |
| Number of employees involved .....  | 5841  | .....   | 5851  | .....   |
| Number of actual training hours .....   | 5842  | .....   | 5852  | .....   |
| Net costs for the enterprise .....  | 5843  | .....   | 5853  | .....   |